

2024 T1 QUESTIONNAIRE

Name: _____ Telephone: _____
 Address: _____ Email: _____

Questions

- Did your address change since last tax season? If yes, please provide new address Yes No
- Did your marital status change during the year? If yes, what date? Yes No
- Did you own foreign property (including investments) at anytime in the year with a total cost of more than \$100,000? Yes No
- Do you want CRA to register you to vote with Elections Canada? Yes No
- Did you buy, sell, trade or transact in bitcoin or other cryptocurrency during the year? Yes No
- Did you rent real estate through a short-term rental platform (Airbnb or VRBO or other)? Yes No
- BC renter's tax credit: Are you a renter and did you pay rent to a landlord in 2024? Yes No
- Did you sell any real estate during the year (including personal home)? If yes, answer the questions below: Yes No

For real estate sales in 2024 provide the following:

- (1) Date of purchase
- (2) Purchase documents (buyer statement of adjustments)
- (3) Date of sale
- (4) Sales documents (Seller's statement of adjustments or similar)
- (5) Was this property your primary residence for all years owned? If not, how many years

Other Information: (use this space to provide any other information relevant to your taxes)

How would you like to receive your year-end tax package Electronic PDF
Printed hard copy

I certify that the above information is accurate and complete

Signature: _____ Date: _____

For Office Use

Records	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Refund	<input type="text"/>
Items included:	_____		Owing	<input type="text"/>
	_____		CT Invoice	\$ <input type="text"/>

Records Kept By Office	Other information
Medical over \$5,000 <input type="checkbox"/>	_____
Donations over \$5,000 <input type="checkbox"/>	_____
Other items	_____
GST return <input type="checkbox"/>	_____
US Return to IRS <input type="checkbox"/>	_____
T1135 <input type="checkbox"/>	_____
Loss carryback <input type="checkbox"/>	_____
Pension split to sign? <input type="checkbox"/>	_____

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