

2021 T1 QUESTIONNAIRE

Name: _____ Telephone: _____
Address: _____ Email: _____

Questions

Did your address change since last tax season? If yes please provide new address Yes No

Did your marital status change during the year? If yes, what date? Yes No

Did you own foreign property (including investments) at anytime in the year with a total cost of more than \$100,000? Yes No

Do you want CRA to register you to vote with Elections Canada? Yes No

Did you sell any real estate during the year (including personal home)? Yes No

Did you apply for or receive any COVID-19 benefits during 2021? If yes, please provide the related details or slips with your 2021 tax package. Yes No

Did you buy, sell, trade or transact in bitcoin or other cryptocurrency during the year? Yes No

Other Information: (use this space to provide any other information relevant to your taxes)

How would you like to receive your year-end tax package:

Electronic PDF by email
Printed hard copy

I certify that the above information is accurate and complete

Signature: _____

Date: _____

For Office Use

Records Yes No Refund

Items included: _____ Owing

CT Invoice

Records Kept By Office

Medical over \$5,000

Donations over \$5,000

Other items

GST return

US Return to IRS

T1135

Loss carryback

Pension split to sign?

Other information

MAIL

COURIER

PICKUP

PDF